

NAVEX™



NAVEX Customer Success Story

PolicyTech® Slashes Six Months Off Hospital's Policy Process

"I think we've already achieved our return because the system is organized. Things are getting done in a timely manner now; we're not waiting six months to a year to get a policy approved."

Kelli Marsh

Policy Management Administrator



Highlights



INDUSTRY

Healthcare



NUMBER OF
EMPLOYEES

1,000



CHALLENGE

Policies move slowly
through the organization



SOLUTION

Centralized policy
management system
allows hospital to function
more effectively.

Solution

SINGLE-PRODUCT

PolicyTech®

POLICY & PROCEDURE MANAGEMENT



Policy Management: PolicyTech®

Centralize, simplify and strengthen your policy management lifecycle with PolicyTech. Automating this foundational process of your E&C program reduces legal risk while increasing productivity, accessibility and accuracy of your policies.

Policy Writing & Review

Determine whether your policies are aligned with your risks with a policy review or writing assistance. Our approach brings your policies into compliance with all applicable laws and regulations while increasing readability and engagement.

Agile Code of Conduct™

Bring your code to life with an agile code of conduct. With NAVEX's Agile Code of Conduct, users can navigate your code document through interactive links. This dynamic file allows you to create and include unique rich media content that helps employees access and better understand your guidelines and policies.

To learn more about NAVEX E&C Policy & Procedure Management® or to schedule a demo, please visit

www.navex.com or call us at **+1866 297 0224**.

Challenge: Slow-Moving Policies Make It Difficult to Ensure Accountability

San Juan Regional Medical Center needed a system for connecting its policies with its seven healthcare facilities located outside of the main hospital in San Juan County, and to improve its overall policy management process.

SJRMCM needed effective management of policies in a central location. Additionally, the policy creation process needed to be faster, more reliable and with increased accountability. A typical policy passed through six entities, including various levels of document owners, reviewers, approvers and committees before it became an official policy. "Policies were taking sometimes six months to a year to go through everyone's hands," said SJRMCM policy management administrator Kelli Marsh. "We thought 'there's got to be a better way.'"

Another problem facing SJRMCM was storage. SJRMCM did not have a central way to store and track their policies— many of which existed in a solely typewritten format. Additionally, SJRMCM's document management system for electronic policies did not provide reminders to update documents or possess the capability for a structured review and approval cycle.

Solution: PolicyTech® Provides Efficient and Cost-Effective Solution

When SJRMCM selected NAVEX PolicyTech policy management software they were looking for a cost-effective solution to handle the process more efficiently and quickly. "We had two other software companies that we narrowed the list to," said SJRMCM Cardiac Patient Services Manager Barbara Galvich. "However, we didn't feel there were any other options based on the criteria we wanted to meet that would accomplish what we needed to accomplish without using the PolicyTech software."

After working with the Implementation Services team to get rolling, SJRMCM cut policy production time down to about 90 days on most policies. During the policy process, Marsh can easily identify a stalled document and keep it moving in case a reviewer is on vacation or otherwise unavailable.

Marsh also holds the responsibility of training each of SJRMCM's 90 managers in the use of the software for their policy needs. "Once I get someone into the system and train them on it they can see how it flows and it is easy for them even if they thought it was going to be difficult," said Marsh. In this way she is able to effectively manage hospital-wide policy, as well as department-specific policy with the same system, eliminating conflicting or redundant policies without sacrificing accountability.

When properly managed, communicated and enforced, policies:

- Convey the organization's mission and enable the execution of its strategy
- Ensure that employees clearly understand expectations and consequences
- Influence employee behavior and decision-making
- Create a positive and respectful workplace
- Foster credibility and trust with customers and business partners
- Improve productivity and business performance
- Ensure the organization meets all legal standards required to operate
- Help the organization avoid litigation and mitigate risk
- Identify, prevent and respond to criminal conduct
- Protect the organization's people, reputation and bottom line

[Download the Definitive Guide to Policy & Procedure Management to Learn More](#)

Results: Centralized Policy Management Demonstrates Return on Investment

Now that the system is up and running, Marsh feels it makes her job much more manageable. "It has helped us get organized and have an actual process for policy management," she went on to say. Marsh indicated that adopting PolicyTech reduced the policy process from more than six months to an average of 90 days and greatly improved the policy updating process and accessibility of the policies.

PolicyTech's pre-designed system of reviewers and approvers also helped SJRMC create structure around their policy management process in a way that hadn't previously existed. "It has helped us get organized and to have an actual process for policy creation," Marsh said.

Marsh feels that the NAVEX policy management solution has had a positive effect on SJRMC's policy management system and helped the hospital function more effectively. "I think we've already achieved our return because the system is organized. Things are getting done in a timely manner now; we're not waiting six months to a year to get a policy approved," she said.

Galvich added that having PolicyTech in place provided the correct solution for SJRMC's policy management needs. "NAVEX met all of our criteria at a competitive price in a web-based, easy-to-use platform."

About San Juan Regional Medical Center

San Juan Regional Medical Center (SJRMC) consists of seven healthcare facilities in the Four Corners region of northwest New Mexico that also services parts of Utah, Colorado and Arizona. SJRMC employs over 1,400 personnel and has a medical staff of 130 physicians, as it provides a wide variety of medical services to a widely dispersed population. SJRMC is a locally owned and governed hospital with strong community ties dating back to 1910. Two local physicians originally started the small, eight-bed facility that has grown into a 240-bed non-profit company with seven facilities in its organization.

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NAVEX is the worldwide leader in integrated risk and compliance management software and services. Our solutions are trusted by thousands of customers around the globe to help them manage risk, address complex regulatory requirements, build corporate ESG programs and foster ethical workplace cultures.

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